



**NOTICE TO HOLDERS OF SENIOR NOTES OF
LEHMAN BROTHERS HOLDINGS INC.**
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)

**RE: OCTOBER 3, 2024 PLAN DISTRIBUTION TO SENIOR
NOTEHOLDERS**

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS

GENERAL BACKGROUND

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”)). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at www.wilmingtontrust.com/lehman.

CONFIRMATION OF DEBTORS’ PLAN

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at www.lehman-docket.com] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at www.lehman-docket.com]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS

Beginning in April 2012, the Debtors have made twenty-five semiannual distributions of cash under the Plan to the Trustee on behalf of Senior Noteholders, and three special distributions on June 16, 2016, December 7, 2017 and July 18, 2019 (the “Previous Plan Distributions”). The Previous Plan Distributions are described more fully in notices that

the Trustee provided to Senior Noteholders in connection with each Previous Plan Distribution. The aggregate amount of distributions to the Trustee on behalf of Senior Noteholders under the Previous Plan Distributions, after the deduction of amounts payable to the Trustee through exercise of the Trustee's charging lien, was \$22,798,323,142.12,¹ and constituted 46.657941% of the total allowed amount of the Senior Noteholder Claim.²

TWENTY-NINTH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

As indicated in the Debtors' Notice dated September 26, 2024 (the "Twenty-Ninth Distribution Notice"),³ the amount to be distributed will constitute 0.016681% of the total allowed amount of the Senior Noteholder Claim. The calculation of the distribution to Senior Noteholders under the Twenty-Ninth Distribution results in an aggregate cash amount of \$8,150,708.73 (the "Twenty-Ninth Plan Distribution"). After giving effect to the Twenty-Ninth Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on behalf of the Senior Noteholders will constitute 46.674622% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Twenty-Ninth Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the "Rate") applicable to such CUSIP number.⁴ Senior Noteholders may calculate the amount of their individual portion of the Twenty-Ninth Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:⁵

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10
10 x 0.470852 (CUSIP number 5252M0BZ9 Rate-last column) = \$4.71 (amount of Twenty-Ninth Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558) =
100 x 0.012719 (CUSIP number 52522L558 Rate-last column) = \$1.27 (amount of Twenty-Ninth Plan Distribution)

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE TWENTY-NINTH PLAN DISTRIBUTION. THE TWENTY-NINTH PLAN DISTRIBUTION WILL BE

¹ Pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys' fees and a reserve) against four of the Previous Plan Distributions, which resulted in a *pro rata* reduction in the amount of cash payable to each Senior Notes CUSIP for each such distribution.

² The Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

³ Notice Regarding Twenty-Ninth Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 61689 at www.lehman-docket.com].

⁴ For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of "units" issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

⁵ The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Twenty-Ninth Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.

After the Twenty-Ninth Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,⁶ provided the aggregate distribution is not less than \$10,000,000.00. The Debtors have provided information regarding distributions under the “Distribution and Claims Information” tab of their website at www.lehman-docket.com.⁷

GENERAL INFORMATION

The Trustee recommends that Senior Noteholders monitor the Debtors’ website (www.lehman-docket.com) and the Trustee’s website (www.wilmingtontrust.com/lehman-bondholders.html) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:⁸

Wilmington Trust Company
Attn: Jennifer J. Provenzano
1100 North Market Street
Wilmington, DE 19890-1605
Facsimile: 302-636-4145

or to the Trustee’s attorneys:

Covington & Burling LLP
Attn: Martin E. Beeler
The New York Times Building
620 Eighth Avenue
New York, NY 10018
Telephone: (212) 841-1000

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Twenty-Ninth Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: September 26, 2024

WILMINGTON TRUST COMPANY,
solely in its capacity as Indenture Trustee

⁶ Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at www.lehman-docket.com].

⁷ The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website (www.lehman-docket.com) before contacting the Trustee with questions.

⁸ The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

EXHIBIT A

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 8,150,780.67
Rounding Adjustment	(71.94)
Distribution Amount	<u>\$ 8,150,708.73</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252MOBZ9	525ESCIB7	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 570,159.35		0.168139
52517P2K6	525ESC0B6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	418,618.10		0.167083
52517P5X5	525ESC6X2	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	365,915.79		0.171665
5252M0FD4	525ESCKW8	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	365,025.81		0.171301
52517PW31	525ESC4L0	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	237,484.71		0.167927
52517PR78	525ESC2X6	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	230,364.81		0.167690
52517PSC6	525ESC3F4	1,353,693,000	1,353,693,000	14,199,676	1,367,892,676	228,177.14		0.168559
52517PR60	525ESC2W8	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	219,147.14		0.167758
52517P4C2	525ESC8C6	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	192,823.01		0.168366
52517PN98	525ESC2J7	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	182,630.06		0.167187
52517PVV0	525ESC4J5	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	179,097.09		0.170857
52517PYN5	525ESCAJ8	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	170,127.56		0.167755
52517PF63	525ESC1H2	955,833,000	955,833,000	23,510,837	979,343,837	163,363.33		0.170912
52517P5Y3	525ESC6Y0	921,407,000	921,407,000	30,099,295	951,506,295	158,720.65		0.172259
52517PQ46	525ESC2P3	913,240,000	913,240,000	6,075,710	919,315,710	153,350.35		0.167919
52517PL33	525ESC1Y5	875,950,000	875,950,000	1,103,697	877,053,697	146,301.17		0.167020
52517PG21	525ESC1J8	866,060,000	866,060,000	5,122,625	871,182,625	145,321.40		0.167796
52517PK83	525ESC1V1	852,435,000	852,435,000	1,723,369	854,158,369	142,481.95		0.167147
52517PA35	525ESC133	832,437,000	832,437,000	5,098,677	837,535,677	139,708.73		0.167831
52517PD65	525ESC1C3	805,645,000	805,645,000	5,660,663	811,305,663	135,333.05		0.167981
52517PK59	525ESC1T6	783,000,000	783,000,000	7,128,563	790,128,563	131,800.82		0.168328
52517PH61	525ESC1O7	705,320,000	705,320,000	13,293,323	718,613,323	119,871.25		0.169953
52517PD57	525ESC1B5	698,910,000	698,910,000	5,921,321	704,831,321	117,572.74		0.168223
524908CM0	524ESCC81	691,767,000	691,767,000	4,539,721	696,306,721	116,150.45		0.167904
52517PW56	525ESC4O4	645,000,000	645,000,000	859,731	645,859,731	107,735.64		0.167032
52517PK67	525ESC1U3	621,585,000	621,585,000	3,061,220	624,646,220	104,196.92		0.167631
52517PQ53	525ESC2Q1	604,500,000	604,500,000	846,931	605,346,931	100,977.49		0.167043
52517PC58	525ESC0Y6	561,358,000	561,358,000	2,470,516	563,828,516	94,052.16		0.167544
52517PXU0	525ESC6N4	528,564,000	528,564,000	1,568,624	530,132,624	88,430.87		0.167304
52517PG96	525ESC1L3	499,920,000	499,920,000	11,178,767	511,098,767	85,255.86		0.170539
52517PVM0	525ESC4G1	468,077,000	468,077,000	5,972,858	474,049,858	79,075.99		0.168938
52517PE23	525ESC1D1	472,980,000	472,980,000	2,049,928	475,029,928	79,239.29		0.167532
524908S27	524ESCS92	465,000,000	465,000,000	3,067,068	468,067,068	78,078.15		0.167910
52517PXT3	525ESC6J3	461,652,000	461,652,000	6,331,685	467,983,685	78,063.97		0.169097
52517PVU2	525ESC4I7	451,384,000	451,384,000	8,215,189	459,599,189	76,665.32		0.169845
524908X54	524ESCX88	400,000,000	400,000,000	943,556	400,943,556	66,881.20		0.167203
52517PQ61	525ESC2R9	396,578,000	396,578,000	1,989,500	398,567,500	66,484.72		0.167646

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PG39	525ESC1K5	330,000,000	330,000,000	1,563,558	331,563,558	55,308.00		0.167600
52517PSZ5	525ESC3I8	327,890,000	327,890,000	6,421,179	334,311,179	55,766.22		0.170076
52522L558	525ESC554	9,000,000	241,404,143	3,663,225	245,067,368	40,878.00	0.004542	
524908CF5	524ESCC99	309,679,000	309,679,000	9,077,466	318,756,466	53,171.57		0.171699
52517PF71	525ESC1I0	300,000,000	300,000,000	1,838,229	301,838,229	50,349.60		0.167832
5252M0DY0	525ESCJT7	300,000,000	300,000,000	1,673,768	301,673,768	50,322.00		0.167740
524908SQ4	524ESCS68	300,000,000	300,000,000	451,000	300,451,000	50,118.00		0.167060
52517P5D9	525ESC0L4	290,000,000	290,000,000	1,822,573	291,822,573	48,678.82		0.167858
524908AA8	524ESCA91	287,970,000	287,970,000	985,497	288,955,497	48,200.42		0.167380
52517P5E7	525ESC0M2	230,000,000	230,000,000	1,450,600	231,450,600	38,608.03		0.167861
524908BQ2	524ESC9Q5	221,605,000	221,605,000	1,329,630	222,934,630	37,187.54		0.167810
52517P5C1	525ESC0K6	220,000,000	220,000,000	1,372,864	221,372,864	36,927.00		0.167850
52517PW49	525ESC4N6	203,862,000	203,862,000	287,885	204,149,885	34,054.13		0.167045
52517PC33	525ESC0W0	200,000,000	200,000,000	3,869,889	203,869,889	34,007.40		0.170037
52517P4Z1	525ESC6Z7	195,690,000	195,690,000	2,214,226	197,904,226	33,012.32		0.168697
52520WDF5	525ESC9F8	175,000,000	175,000,000	310,553	175,310,553	29,243.38		0.167105
524908BF6	524ESCB90	150,000,000	150,000,000	1,558,333	151,558,333	25,281.30		0.168542
52517PC41	525ESC0X8	150,000,000	150,000,000	497,292	150,497,292	25,104.30		0.167362
52517PNZ0	525ESC2K4	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	6,178.80		0.041192
52517PP21	525ESC2L2	149,650,000	149,650,000	268,289	149,918,289	25,007.71		0.167108
52517PP96	525ESC2M0	125,000,000	125,000,000	1,911,111	126,911,111	21,170.00		0.169360
52517PS28	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	19,103.66		0.167576
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	16,720.30		0.167203
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	16,703.80		0.167038
524908NF3	524ESCN89	100,000,000	100,000,000	139,549	100,139,549	16,704.20		0.167042
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	16,242.61		0.167105
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	16,097.57		0.170563
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	15,716.98		0.167298
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	15,047.01		0.167189
52522L350	525ESC315	3,052,500	80,538,504	801,281	81,339,785	13,565.31	0.004444	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	12,123.31	0.001668	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	11,754.19		0.167917
52517PYT2	525ESCA07	69,585,000	69,585,000	289,010	69,874,010	11,655.63		0.167502
52517PXW6	525ESC6Q7	65,607,000	65,607,000	298,439	65,905,439	10,993.63		0.167568
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	10,030.44		0.167174
52517PN64	525ESC2I9	59,353,000	59,353,000	576,514	59,929,514	9,996.83		0.168430
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	9,762.50		0.167585

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	6,310.13	0.015654	
52519FBY6	525ESCCZ0	56,431,000	56,431,000	206,914	56,637,914	9,447.73		0.167421
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	9,212.72		0.167504
5252M0BL0	525ESCHP7	55,000,000	55,000,000	210,437	55,210,437	9,209.64		0.167448
52519FCB5	525ESCDC0	54,099,000	54,099,000	243,446	54,342,446	9,064.83		0.167560
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	8,867.78		0.168910
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	8,555.38		0.166905
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	8,452.35		0.169047
524908NX4	524ESCN55	50,000,000	50,000,000	3,481,389	53,481,389	8,921.20		0.178424
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	8,358.29		0.167891
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	8,064.73	0.001637	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	8,203.80	0.001670	
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	7,987.05		0.167093
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	6,561.42	0.003745	
52519FAU5	525ESCCA5	45,244,000	45,230,000	214,214	45,444,214	7,580.54		0.167548
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	7,339.36		0.167968
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	6,440.36	0.001515	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	5,677.85	0.001345	
5252M0CB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	7,056.42		0.168010
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	6,967.53		0.167019
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	7,054.65		0.171026
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	6,504.38		0.168945
5252M0AV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	894.10		0.023529
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	6,153.95	0.001670	
52517PXM8	525ESC5T2	35,810,000	35,810,000	318,629	36,128,629	6,026.61		0.168294
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	6,025.79		0.168088
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	5,928.83		0.169395
5252M0CH8	525ESCII2	35,000,000	35,000,000	102,409	35,102,409	5,855.40		0.167297
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	5,842.80		0.166937
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	5,926.51		0.169571
5252M0BS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	5,858.10		0.168530
52522L491	525ESC414	3,411,065	31,089,511	674,725	31,764,236	5,297.38	0.001553	
52519FEU1	525ESCFO2	33,992,000	33,992,000	1,064,138	35,056,138	5,847.68		0.172031
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	5,656.54		0.167393
52517P5Z0	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	4,650.65		0.138063
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	5,511.19		0.167178
5252M0AY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	5,446.37		0.170199

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	5,344.00	0.001670	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	5,169.34		0.167504
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	5,080.17		0.169339
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	5,037.51		0.167917
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	5,037.51		0.167917
52517PZE4	525ESCBA6	30,000,000	30,000,000	44,031	30,044,031	5,011.62		0.167054
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	5,035.17		0.167839
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	4,905.12		0.169142
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	4,884.89		0.168852
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	4,798.16		0.166974
5252M0BX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	4,726.12		0.168790
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	4,611.26		0.167475
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	4,384.23	0.001602	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	4,479.34	0.001670	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	4,201.97	0.001603	
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	4,252.60	0.001668	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	3,511.35	0.001404	
52517PQ38	525ESC206	25,000,000	25,000,000	374,653	25,374,653	4,232.73		0.169309
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	4,305.65		0.172226
5252M0GN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	4,280.05		0.171202
52517PZ79	525ESCAY5	25,000,000	25,000,000	428,507	25,428,507	4,241.73		0.169669
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	4,238.18		0.169527
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	4,226.25		0.169050
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	4,222.13		0.168885
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	4,201.60		0.168064
52517PX71	525ESC5O3	25,000,000	25,000,000	113,455	25,113,455	4,189.15		0.167566
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	4,178.70		0.167148
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	4,175.00	0.001670	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	3,871.25	0.015485	
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	4,136.90		0.168283
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	4,012.73		0.167197
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	3,948.38		0.166894
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	3,935.43		0.167145
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	3,273.55	0.001393	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	3,916.60		0.167226
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	3,934.66		0.171072
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	3,848.57		0.167329

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PY62	525ESC909	23,000,000	23,000,000	26,272	23,026,272	3,841.00		0.167000
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	3,176.30	0.001381	
52519FDP3	525ESCEL9	22,666,000	22,666,000	78,922	22,744,922	3,794.06		0.167390
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	3,310.73	0.001487	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	3,732.95		0.167773
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	3,599.61		0.161962
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	3,703.35		0.168334
5252M0CT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	3,685.18		0.167508
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	3,658.01		0.167384
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	3,661.31		0.167727
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	2,965.47	0.001359	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	3,631.23		0.167384
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	3,559.75		0.167628
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	2,661.00		0.129805
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	3,424.73		0.167060
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	3,409.89		0.167373
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	3,388.90		0.166982
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	3,430.96		0.171548
5252M0FA0	525ESCKT5	20,000,000	20,000,000	471,900	20,471,900	3,414.90		0.170745
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	3,389.38		0.169469
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	3,371.06		0.168553
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	3,340.48		0.167024
5252M0AR8	525ESCGW3	19,000,000	19,000,000	284,472	19,284,472	3,216.83		0.169307
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	3,186.28		0.167699
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	3,163.44		0.167378
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	3,154.76		0.167477
5252M0ED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	3,024.58		0.166809
52522L202	525ESC901	1,800,000	18,000,000	32,063	18,032,063	3,007.80	0.001671	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	2,958.54		0.166923
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	2,940.79		0.167195
52517PZL8	525ESCBC2	17,270,000	17,270,000	74,837	17,344,837	2,893.28		0.167532
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	2,923.05		0.167347
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	2,692.29	0.001582	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	2,331.84	0.001371	
52517P7H8	525ESC5H8	16,994,000	16,994,000	41,181	17,035,181	2,841.63		0.167214
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	2,829.99	0.001670	
5252M0CS4	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	2,849.80		0.168269

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 8,150,780.67
Rounding Adjustment	(71.94)
Distribution Amount	\$ 8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	2,079.67	0.001239	
52517P7A3	525ESC6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	2,335.45		0.142362
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	2,722.35		0.167385
52517PXV8	525ESC6O2	16,095,000	16,095,000	54,803	16,149,803	2,693.93		0.167377
52517P2E0	525ESC0A8	16,000,000	16,000,000	105,111	16,105,111	2,686.48		0.167905
5252M0CZ8	525ESCIY7	15,827,000	15,827,000	17,940	15,844,940	2,643.08		0.166998
52517P7L9	525ESC0V2	15,000,000	15,000,000	390,938	15,390,938	2,567.36		0.171157
52517PZX2	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	2,506.08		0.167072
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	2,505.95		0.167063
52517PYX3	525ESCAS8	15,000,000	15,000,000	265,833	15,265,833	2,546.49		0.169766
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	2,527.73		0.168515
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	2,527.17		0.168478
5252M0CK1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	2,523.47		0.168231
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	2,517.72		0.167848
52517PZM6	525ESCBDO	15,000,000	15,000,000	75,833	15,075,833	2,514.80		0.167653
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	2,513.82		0.167588
5252M0CQ8	525ESCIP6	15,000,000	15,000,000	20,385	15,020,385	2,505.54		0.167036
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	2,503.58		0.166905
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	2,532.63		0.169124
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	2,506.05		0.171237
5252M0DK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	2,435.41		0.166809
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	2,421.05		0.168714
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	2,394.19		0.166889
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	2,403.78		0.168556
52519FEV9	525ESCFP9	14,000,000	14,000,000	383,289	14,383,289	2,399.26		0.171376
52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	2,343.99		0.167428
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	2,337.57		0.167328
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	2,326.46	0.001670	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	2,323.98		0.167591
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	2,358.11	0.001704	
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	2,283.83	0.001668	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	2,283.26	0.001668	
524908UP3	524ESCU65	13,443,000	18,315,565	29,990	18,345,556	3,060.22		0.227644
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	2,221.14		0.167760
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	2,209.39		0.167188
5252M0DT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	1,776.20		0.135124
524908SH4	524ESCS84	13,035,000	13,035,000	11,888	13,046,888	2,176.35		0.166962

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	2,201.06		0.169312
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	2,171.47		0.167036
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	1,917.22	0.001512	
524908PL8	524ESCP61	12,600,000	12,600,000	17,583	12,617,583	2,104.73		0.167042
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	2,079.59		0.167466
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	2,055.46		0.167574
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	2,042.96	0.001679	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	2,024.45		0.167324
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	2,030.92	0.001689	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	2,015.27		0.167939
52517PM24	525ESC2D0	12,000,000	12,000,000	68,728	12,068,728	2,013.18		0.167765
5252M0CV7	525ESCIU5	12,000,000	12,000,000	57,000	12,057,000	2,011.22		0.167602
52517P6C0	525ESC6C8	12,000,000	12,000,000	52,215	12,052,215	2,010.42		0.167535
52522L426	525ESC455	1,200,000	8,928,319	36,413	8,964,732	1,495.20	0.001246	
52519FDC2	525ESCEA3	11,980,000	11,980,000	40,183	12,020,183	2,005.08		0.167369
52519FCH2	525ESCDI7	11,735,000	11,735,000	9,290	11,744,290	1,959.05		0.166941
52519FBW0	525ESCCX5	11,711,000	11,711,000	56,115	11,767,115	1,962.87		0.167609
52519FDD0	525ESCEB1	11,424,000	11,474,000	14,534	11,488,534	1,916.40		0.167752
52522L830	525ESC869	1,130,750	11,307,500	-	11,307,500	1,886.09	0.001668	
52517PAE1	525ESC1E9	11,290,000	11,290,000	72,726	11,362,726	1,895.41		0.167884
52517PYG0	525ESCAF6	11,000,000	11,000,000	139,792	11,139,792	1,858.22		0.168929
52519FCU3	525ESCD5	10,953,000	10,953,000	226,362	11,179,362	1,864.82		0.170257
52519FCK5	525ESCDK2	10,875,000	10,875,000	35,525	10,910,525	1,819.97		0.167354
52523J131	525ESC182	1,086,500	8,937,453	43,257	8,980,710	1,497.20	0.001378	
52517PSJ1	525ESC3G2	10,750,000	10,750,000	171,463	10,921,463	1,821.80		0.169470
52519FCL3	525ESCDL0	10,652,000	10,652,000	21,541	10,673,541	1,780.45		0.167147
52519FFH9	525ESCGB9	10,623,000	10,623,000	17,262	10,640,262	1,774.89		0.167080
52519FBJ9	525ESCCN7	10,583,000	10,583,000	41,156	10,624,156	1,772.21		0.167458
52519FDE8	525ESCEC9	10,567,000	10,567,000	52,321	10,619,321	1,771.40		0.167635
52519FCE9	525ESCDF3	10,480,000	10,480,000	36,826	10,516,826	1,754.31		0.167396
52519FFJ5	525ESCGC7	10,438,000	10,438,000	32,039	10,470,039	1,746.50		0.167321
52519FEC1	525ESCEY1	10,404,000	10,404,000	28,871	10,432,871	1,740.30		0.167272
524908XD7	524ESCX70	10,287,000	10,287,000	20,288	10,307,288	1,719.35		0.167138
52519FAZ4	525ESCCE7	10,123,000	10,123,000	46,397	10,169,397	1,696.35		0.167574
52522L137	525ESC935	1,011,552	7,200,877	15,375	7,216,252	1,202.74	0.001189	
52519FCJ8	525ESCDJ5	10,091,000	10,091,000	43,952	10,134,952	1,690.61		0.167536
52519FCQ2	525ESCDP1	10,082,000	10,082,000	51,082	10,133,082	1,690.30		0.167655

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EG8	525ESCKB4	10,000,000	10,000,000	268,889	10,268,889	1,712.95		0.171295
52517PYV7	525ESCAQ2	10,000,000	10,000,000	193,750	10,193,750	1,700.41		0.170041
5252M0FT9	525ESCLI8	10,000,000	10,000,000	148,222	10,148,222	1,692.82		0.169282
52517PZA2	525ESCAZ2	10,000,000	10,000,000	139,856	10,139,856	1,691.42		0.169142
52517PYH8	525ESCAG4	10,000,000	10,000,000	134,166	10,134,166	1,690.47		0.169047
5252M0FC6	525ESCKV0	10,000,000	10,000,000	127,500	10,127,500	1,689.36		0.168936
52517PUM1	525ESC3T4	10,000,000	10,000,000	120,833	10,120,833	1,688.25		0.168825
52517PZ61	525ESCAX7	10,000,000	10,000,000	112,396	10,112,396	1,686.84		0.168684
52517P6W6	525ESC6W4	10,000,000	10,000,000	80,059	10,080,059	1,681.45		0.168145
52517PB42	525ESC042	10,000,000	10,000,000	68,531	10,068,531	1,679.53		0.167953
52517P2R1	525ESC9R2	10,000,000	10,000,000	63,982	10,063,982	1,678.77		0.167877
52520WAD3	525ESC9D3	10,000,000	10,000,000	21,501	10,021,501	1,671.68		0.167168
524908NM8	524ESCN71	10,000,000	10,000,000	11,941	10,011,941	1,670.09		0.167009
52517PU82	525ESC3Q0	10,000,000	10,000,000	7,643	10,007,643	1,669.37		0.166937
5252M0FX0	525ESCLM9	10,000,000	10,000,000	-	10,000,000	1,668.09		0.166809
52519FDX6	525ESCET2	9,957,000	9,957,000	35,845	9,992,845	1,666.90		0.167410
52519FCC3	525ESCDD8	9,888,000	9,888,000	31,587	9,919,587	1,654.68		0.167342
52519FEN7	525ESCFI5	9,872,000	9,872,000	54,296	9,926,296	1,655.80		0.167727
52517PYD7	525ESCAC3	9,812,000	9,812,000	60,381	9,872,381	1,646.81		0.167836
52519FEB3	525ESCEX3	9,797,000	9,797,000	37,079	9,834,079	1,640.42		0.167441
52519FER8	525ESCFL8	9,789,000	9,789,000	26,267	9,815,267	1,637.28		0.167257
52519FEP2	525ESCFJ3	9,724,000	9,724,000	53,658	9,777,658	1,631.01		0.167730
52519FCN9	525ESCDN6	9,698,000	9,698,000	21,821	9,719,821	1,621.36		0.167185
52519FEA5	525ESCEW5	9,678,000	9,678,000	44,048	9,722,048	1,621.73		0.167569
52517PT76	525ESC3L1	9,600,000	9,600,000	13,050	9,613,050	1,603.55		0.167036
52522L251	525ESC273	959,735	9,597,350	15,948	9,613,298	1,602.76	0.001670	
52519FDW8	525ESCES4	9,591,000	9,591,000	44,185	9,635,185	1,607.24		0.167578
524908PA2	524ESCP95	9,575,000	9,575,000	-	9,575,000	1,597.20		0.166809
52517P4K4	525ESC7K9	9,540,000	10,617,134	23,294	10,640,428	1,774.93		0.186051
52517PWB3	525ESC4S5	9,484,000	9,484,000	48,186	9,532,186	1,590.06		0.167657
524908NL0	524ESC9L6	9,475,000	9,475,000	16,655	9,491,655	1,583.30		0.167103
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	1,562.67		0.166809
52520W549	525ESC596	932,464	9,324,640	10,739	9,335,379	1,557.21	0.001670	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	1,549.83		0.167549
52517P6Q9	525ESC0T7	9,210,000	9,210,000	24,177	9,234,177	1,540.34		0.167247
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	1,813.88		0.197914
52519FDL2	525ESCEI6	9,156,000	9,156,000	21,555	9,177,555	1,530.90		0.167202

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	1,521.46		0.168154
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	1,509.96		0.167773
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	1,509.39		0.167710
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	1,508.61		0.167623
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	1,506.73		0.167414
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	1,512.45		0.168237
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	1,498.28		0.167574
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	1,468.25		0.166809
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	1,467.18	0.001670	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	1,219.51	0.001406	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	1,478.46		0.170881
52519FBE0	525ESCCJ6	8,647,000	8,647,000	31,526	8,678,526	1,447.66		0.167418
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	1,437.65		0.166897
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	1,125.74	0.001344	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	1,375.88	0.001670	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	1,348.29	0.001668	
52517P4A6	525ESC0G5	8,000,000	8,000,000	74,667	8,074,667	1,346.93		0.168366
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	1,366.39		0.170799
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	1,339.58		0.167448
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	1,335.96		0.166995
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	1,335.49		0.166936
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	1,126.40	0.001408	
52519FFM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	1,349.77		0.171378
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	927.15	0.001184	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	1,513.08		0.195615
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	1,261.08		0.166809
52517PWV9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	1,254.17		0.167045
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	1,528.47		0.203796
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	1,436.18		0.191491
52519FFN6	525ESCGG8	7,482,000	7,482,000	197,057	7,679,057	1,280.94		0.171203
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	1,242.77		0.167061
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	1,242.38	0.001686	
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	1,266.34		0.172080
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	1,227.57		0.167609
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	1,226.87		0.167560
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	1,216.69		0.167819
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	1,152.07	0.001593	

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	1,199.47		0.166964
5252M0CG0	525ESCIH4	7,165,000	5,696,141	-	5,696,141	950.17		0.132613
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	1,194.07		0.167236
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	1,185.65		0.167560
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	1,123.90		0.160443
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	1,177.98		0.168283
52517P3M1	525ESC0F7	7,000,000	7,000,000	40,444	7,040,444	1,174.41		0.167773
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	1,192.00		0.170285
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	1,180.48		0.168640
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	1,172.52		0.167503
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	1,171.78		0.167397
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	1,171.25		0.167322
52517PZY0	525ESCB19	6,975,000	6,975,000	47,416	7,022,416	1,171.40		0.167943
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	1,115.37	0.001603	
5252M0AT4	525ESCGY9	6,925,000	6,925,000	160,237	7,085,237	1,181.88		0.170669
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	1,297.28	0.001886	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	1,142.64		0.166809
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	1,145.18		0.167596
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	1,143.48		0.167518
524935129	524ESC191	680,010	6,359,349	-	6,359,349	1,060.14	0.001559	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	1,148.70		0.168926
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	825.53		0.122030
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	1,128.30		0.166809
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	1,132.99		0.167602
52519FBH3	525ESCCM9	6,691,000	6,691,000	4,647	6,695,647	1,116.90		0.166925
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	1,114.87		0.167046
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	1,099.36		0.167508
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	1,080.20		0.167499
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	1,071.59		0.167567
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	896.89		0.140910
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	1,059.98	0.001670	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	1,060.51		0.167141
52519FEG2	525ESCFC8	6,335,000	6,335,000	8,306	6,343,306	1,058.12		0.167028
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	707.39		0.111752
524908NZ9	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	1,065.05		0.170000
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	1,047.25		0.167373
52517PA68	525ESC067	6,195,000	6,195,000	13,183	6,208,183	1,035.58		0.167164

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	1,030.48		0.167449
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	1,026.82		0.166935
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	1,040.16		0.169131
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	1,022.12		0.170354
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	1,004.27		0.167378
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	1,003.14		0.167190
5252M0DL8	525ESCJ11	6,000,000	5,410,649	-	5,410,649	902.54		0.150424
52519FCA7	525ESCDB2	5,991,000	5,991,000	2,871	5,993,871	999.83		0.166889
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	1,010.11		0.169339
52519FDV0	525ESCER6	5,925,000	5,925,000	11,060	5,936,060	990.19		0.167121
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	872.22		0.147459
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	941.94		0.160058
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	998.30		0.171647
52519FCP4	525ESCDO4	5,740,000	5,740,000	7,821	5,747,821	958.79		0.167037
52517PUU3	525ESC3Y3	5,722,000	5,722,000	56,282	5,778,282	963.87		0.168450
52519FBK6	525ESCCO5	5,687,000	5,687,000	15,924	5,702,924	951.30		0.167276
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	948.31		0.166809
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	945.76		0.166948
52519FBB6	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	916.69		0.167370
52517P6H9	525ESC0R1	5,470,000	4,143,194	5,444	4,148,637	692.03		0.126514
52517P2Z3	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	829.80		0.152256
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	927.51		0.170561
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	676.98		0.124901
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	902.97		0.167216
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	897.97		0.167034
52519FAL5	525ESCBS7	5,350,000	5,350,000	24,744	5,374,744	896.56		0.167581
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	895.05		0.167518
52522L475	525ESC430	533,900	4,292,353	10,150	4,302,502	717.56	0.001344	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	885.77		0.166874
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	886.35		0.167268
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	875.70	0.001668	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	853.85	0.001668	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	701.31	0.001383	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	839.71		0.167574
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	858.82		0.171764
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	858.57		0.171714
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	840.21		0.168042

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 8,150,780.67
Rounding Adjustment	(71.94)
Distribution Amount	\$ 8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0GD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	857.84		0.171568
5252M0EU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	850.77		0.170153
5252M0EW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	850.61		0.170122
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	848.71		0.169741
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	847.35		0.169469
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	845.14		0.169027
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	842.76		0.168552
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	842.22		0.168444
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	840.35		0.168070
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	839.46		0.167891
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	838.87		0.167773
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	838.02		0.167603
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	837.08		0.167416
5252M0DV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	836.90		0.167379
52517PZJ3	525ESCBB4	5,000,000	5,000,000	16,386	5,016,386	836.78		0.167356
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	836.76		0.167352
5252M0CL9	525ESCIL5	5,000,000	5,000,000	14,630	5,014,630	836.49		0.167297
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	836.20		0.167240
52520WBD2	525ESCB99	5,000,000	5,000,000	11,155	5,011,155	835.91		0.167182
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	835.45		0.167089
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	835.38		0.167076
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	835.16		0.167031
5252M0CF2	525ESCIG6	5,000,000	5,000,000	1,141	5,001,141	834.24		0.166847
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	800.70	0.008007	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	749.00	0.007490	
52523J503	525ESC612	500,000	4,290,180	-	4,290,180	715.50	0.001431	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	692.40	0.006924	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	777.02		0.155467
52517PY96	525ESCAB5	4,970,000	4,970,000	42,212	5,012,212	836.08		0.168226
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	737.51		0.148542
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	828.65		0.167574
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	819.27		0.165642
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	814.14		0.167553
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	804.01		0.167503
5252M0CY1	525ESCIX9	4,738,000	4,084,454	-	4,084,454	681.32		0.143800
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	572.16		0.120965
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	780.67		0.166809

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	770.10		0.167049
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	831.05	0.001809	
524908VN7	524ESCV80	4,580,000	3,660,598	9,664	3,670,261	612.23		0.133675
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	758.24		0.167086
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	754.31		0.166809
5252M0GF8	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	736.83		0.167462
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	704.14		0.160580
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	631.67	0.001464	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	669.29		0.156559
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	533.94	0.001289	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	689.02		0.167115
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	619.07	0.001509	
5252M0ET0	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	710.50		0.173293
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	538.09	0.001330	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	677.87		0.167582
52519FAJ0	525ESCBQ1	4,041,000	4,041,000	16,838	4,057,838	676.88		0.167504
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	677.59	0.001679	
524908UH1	524ESCU99	4,000,000	4,000,000	7,281	4,007,281	668.45		0.167113
524908NV8	524ESCN63	4,000,000	4,000,000	4,720	4,004,720	668.02		0.167006
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	667.57		0.166893
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	601.36		0.150340
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	680.01		0.170344
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	530.44		0.136114
52519FBD2	525ESCCI8	3,826,000	3,826,000	17,685	3,843,685	641.16		0.167580
52522L723	525ESC778	380,757	3,286,202	-	3,286,202	547.91	0.001439	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	634.68		0.167020
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	642.24		0.171309
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	619.96		0.168881
5252M0DF1	525ESCJD2	3,645,000	3,645,000	-	3,645,000	608.02		0.166809
5252M0DZ7	525ESCJU4	3,600,000	3,600,000	7,200	3,607,200	601.71		0.167143
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	622.74	0.001760	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	586.31		0.166897
5252M0AS6	525ESCGX1	3,500,000	3,500,000	9,026	3,509,026	585.34		0.167240
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	583.96		0.166846
52519FAC5	525ESCBL2	3,401,000	3,401,000	15,871	3,416,871	569.97		0.167588
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	564.84	0.001671	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	536.13	0.001593	

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0CN5	525ESCIN1	3,300,000	3,300,000	57,601	3,357,601	560.08		0.169721
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	558.02		0.169096
52519FEE7	525ESCFA2	3,264,000	3,264,000	3,713	3,267,713	545.08		0.166999
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	541.30		0.166809
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	539.91		0.167000
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	413.18		0.129120
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	534.11		0.167013
52519FBF7	525ESCCK3	3,194,000	3,194,000	7,541	3,201,541	534.05		0.167203
52517P3A7	525ESC0E0	3,156,000	3,156,000	3,784	3,159,784	527.08		0.167009
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	408.61		0.130755
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	527.07		0.168717
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	512.94		0.166809
52517P6F3	525ESCOQ3	3,050,000	2,476,933	3,035	2,479,969	413.68		0.135633
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	351.92	0.001163	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	502.40		0.167467
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	505.36		0.168454
5252M0GFH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	504.04		0.168014
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	503.63		0.167877
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	503.58		0.167861
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	503.33		0.167777
5252M0DG9	525ESCJE0	3,000,000	3,000,000	16,100	3,016,100	503.12		0.167705
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	502.61		0.167535
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	502.28		0.167428
52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	502.25		0.167416
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	501.76		0.167253
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	501.54		0.167180
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	501.27		0.167089
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	501.16		0.167053
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	500.73		0.166911
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	500.43		0.166809
52519FEZ0	525ESCFT1	2,989,000	2,989,000	64,762	3,053,762	509.40		0.170424
52517PY47	525ESC8O0	2,960,000	3,598,699	4,238	3,602,937	601.00		0.203042
52519FBS9	525ESCCT4	2,937,000	2,937,000	5,678	2,942,678	490.87		0.167132
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	488.25		0.166865
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	346.40		0.119448
5252M0BD8	525ESCHI3	2,823,000	2,387,482	71,067	2,458,550	410.11		0.145274
52519FBM2	525ESCCQ0	2,750,000	2,750,000	4,201	2,754,201	459.43		0.167064

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	328.29		0.119378
5252M0AJ6	525ESCGQ6	2,725,000	2,725,000	92,964	2,817,964	470.06		0.172500
5252M0AD9	525ESCGL7	2,724,000	2,211,795	4,398	2,216,193	369.68		0.135713
52519FFL0	525ESCGE3	2,675,000	2,675,000	74,380	2,749,380	458.62		0.171448
52522L327	525ESC331	266,626	1,942,438	3,266	1,945,704	324.48	0.001217	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	434.21		0.167650
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	361.30		0.141687
52517PV40	525ESC4A4	2,500,000	2,500,000	35,624	2,535,624	422.97		0.169186
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	419.86		0.167944
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	419.00		0.167598
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	417.64		0.167057
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	395.34		0.158137
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	334.01		0.133603
52519FDR9	525ESCEN5	2,473,000	2,473,000	2,525	2,475,525	412.94		0.166980
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	412.85		0.165538
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	354.55		0.144126
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	406.18		0.166809
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	401.80		0.167416
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	324.59		0.136097
52517P6Y2	525ESC0U4	2,370,000	2,370,000	6,222	2,376,222	396.38		0.167247
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	394.00		0.166809
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	397.66		0.169145
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	421.04		0.180702
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	335.62		0.144352
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	385.67		0.167539
5252M0GV3	525ESCME6	2,300,000	1,993,627	14,038	2,007,664	334.90		0.145607
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	382.24		0.167504
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	376.82		0.166809
52519FAK7	525ESCBR9	2,242,000	2,242,000	9,809	2,251,809	375.62		0.167539
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	370.82		0.166809
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	367.97		0.168792
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	400.13	0.001851	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	356.87		0.167075
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	354.48		0.168801
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	323.68		0.155988
52519FBZ3	525ESCDA4	2,071,000	2,071,000	3,480	2,074,480	346.04		0.167090
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	333.01	0.001642	

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	337.49		0.167075
52517PRH6	525ESC2Z1	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	251.55		0.124977
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	335.29		0.166809
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	335.88		0.167939
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	342.04		0.171019
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	336.31		0.168154
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	335.45		0.167727
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	335.05		0.167523
5252M0AA5	525ESCGI4	2,000,000	2,000,000	456	2,000,456	333.69		0.166847
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	333.62		0.166809
5252M0CR6	525ESCIQ4	2,000,000	1,464,347	-	1,464,347	244.27		0.122133
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	155.40		0.077741
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	330.51		0.167773
52519FCW9	525ESCDU0	1,906,000	1,906,000	5,125	1,911,125	318.79		0.167258
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	320.37		0.168617
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	317.30		0.166998
524908UK4	524ESCU81	1,864,000	1,431,847	2,261	1,434,108	239.22		0.128338
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	310.48		0.167463
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	306.93		0.166809
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	270.86		0.148745
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	288.30		0.161062
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	200.36	0.001137	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	291.92		0.169034
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	210.48		0.123233
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	286.98		0.168811
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	283.85		0.166971
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	267.36		0.167519
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	213.57		0.134320
52517P6M8	525ESC4M8	1,590,000	1,160,157	4,162	1,164,319	194.22		0.122150
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	261.36		0.166896
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	252.39		0.161790
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	303.25		0.195646
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	209.70		0.137238
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	253.63		0.169086
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	251.05		0.167369
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	246.00		0.164003
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	245.32		0.163548

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	167.41		0.111605
524935DC4	524ESCD72	1,500,000	833,135	9,974	843,109	140.64		0.093759
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	247.77		0.170173
52519FAG6	525ESCBO6	1,451,000	1,451,000	6,227	1,457,227	243.08		0.167525
524935DV2	524ESCG38	1,441,000	1,400,046	1,681	1,401,727	233.82		0.162263
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	201.52		0.139848
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	238.36		0.167033
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	259.10		0.183108
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	15.05		0.010776
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	262.77	0.001883	
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	229.64		0.167009
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	228.93		0.167101
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	29.32		0.021542
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	227.62		0.168483
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	169.82	0.001286	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	191.29		0.144918
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	219.68		0.166929
52519FBL4	525ESCCP2	1,313,000	1,313,000	1,824	1,314,824	219.32		0.167041
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	261.08		0.199911
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	218.03		0.167717
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	214.11		0.166882
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	210.75		0.168060
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	214.88		0.171907
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	221.18	0.001793	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	104.65		0.086132
524908SJ0	524ESCS76	1,200,000	1,200,000	1,038	1,201,038	200.34		0.166954
5252M0DU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	200.17		0.166809
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	197.62		0.167472
52519FEY3	525ESCFS3	1,178,000	1,178,000	7,731	1,185,731	197.79		0.167904
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	173.86		0.148344
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	185.56		0.159010
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	209.95		0.180218
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	194.51		0.167108
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	220.29		0.193578
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	186.78		0.166919
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	182.50		0.165605
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	181.66		0.166809

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	191.24		0.181959
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	171.21		0.166874
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	189.03		0.184423
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	171.00		0.167316
5252M0CJ4	525ESCIJ0	1,006,000	1,006,000	-	1,006,000	167.81		0.166809
5252M0GQ4	525ESCMA4	1,000,000	1,000,000	30,500	1,030,500	171.90		0.171897
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	167.63		0.167625
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	167.10		0.167096
52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	167.04		0.167038
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	167.04		0.167035
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	166.81		0.166809
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	166.81		0.166809
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	166.81		0.166809
524935CJ0	524ESCC40	1,000,000	979,547	4,917	984,464	164.22		0.164218
524935BF9	524ESCB74	1,000,000	943,594	5,333	948,927	158.29		0.158290
524908VB3	524ESCV98	1,000,000	910,836	1,196	912,032	152.14		0.152136
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	148.99		0.148985
5252M0DW4	525ESCJR1	1,000,000	837,094	-	837,094	139.64		0.139635
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	123.74		0.123744
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	105.11		0.105108
524908N48	524ESC944	990,000	591,594	1,148	592,743	98.88		0.099874
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	160.36		0.166873
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	151.86		0.167060
524908WK2	524ESCW71	900,000	703,851	394	704,245	117.47		0.130527
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	127.39		0.141857
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	146.63		0.166809
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	146.22		0.167107
5252M0DM6	525ESCJJ9	870,000	870,000	-	870,000	145.12		0.166809
5252M0CX3	525ESCIW1	866,000	866,000	-	866,000	144.46		0.166809
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	144.15		0.167032
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	135.66		0.166869
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	135.99		0.167477
524935EN9	524ESCH94	803,000	770,387	892	771,279	128.66		0.160220
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	129.62		0.162835
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	132.37		0.167773
5252M0DS3	525ESCJN0	774,000	774,000	-	774,000	129.11		0.166809
5249086M7	524ESC696	760,000	382,602	-	382,602	63.82		0.083976

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	125.28		0.167043
524935CU5	524ESCF39	749,000	664,639	6,320	670,958	111.92		0.149429
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	121.10		0.167039
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	94.85		0.133779
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	116.97		0.167094
5252M0DQ7	525ESCJL4	699,000	699,000	13,629	712,629	118.87		0.170062
5252M0EM5	525ESCKG3	699,000	699,000	-	699,000	116.60		0.166809
52519FEK3	525ESCF1	698,000	698,000	2,792	700,792	116.90		0.167477
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	115.58		0.167020
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	114.76		0.166809
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	110.18		0.161549
52519FDB4	525ESCDZ9	677,000	677,000	1,128	678,128	113.12		0.167087
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	99.00		0.148202
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	109.70		0.169295
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	90.18		0.139814
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	105.43		0.167609
524935CP6	524ESCF88	625,000	373,132	4,557	377,690	63.00		0.100803
52519FEM9	525ESCFH7	610,000	610,000	635	610,635	101.86		0.166983
5252M0AC1	525ESCGK9	610,000	402,127	14,773	416,900	69.54		0.114005
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	69.71		0.116176
5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	97.58		0.166809
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	92.58		0.166809
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	86.72		0.163627
524935CH4	524ESCC57	525,000	496,387	5,906	502,293	83.79		0.159595
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	87.01		0.166997
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	85.71		0.167075
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	84.74		0.166809
5252M0BK2	525ESCHO0	505,000	505,000	-	505,000	84.24		0.166809
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	77.60		0.154585
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	74.59		0.148876
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	101.98		0.203958
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	86.02		0.172030
524935DN0	524ESCD15	500,000	510,095	-	510,095	85.09		0.170177
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	85.07		0.170138
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	84.63		0.169268
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	83.50		0.167002
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	78.33		0.156664

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	77.27		0.154549
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	75.94		0.151887
524935DA8	524ESCD98	500,000	448,297	6,725	455,022	75.90		0.151804
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	72.20		0.144400
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	70.08		0.140163
5249086W5	524ESC688	500,000	230,990	-	230,990	38.53		0.077062
5252M0EX1	525ESCKQ1	474,000	474,000	-	474,000	79.07		0.166809
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	77.57		0.166809
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	60.29		0.133980
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	73.65		0.167380
524935DW0	524ESCG20	435,000	371,108	3,480	374,588	62.48		0.143643
5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	72.23		0.166809
524935DE0	524ESCD56	419,000	417,122	2,270	419,392	69.96		0.166965
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	69.73		0.166809
524935EM1	524ESCE06	403,000	361,640	338	361,978	60.38		0.149829
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	66.98		0.167031
52517P5J6	525ESC8J1	396,000	396,000	418	396,418	66.13		0.166985
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	65.56		0.166809
524935DP5	524ESCD07	375,000	339,507	5,000	344,507	57.47		0.153245
5252M0FZ5	525ESCLO5	372,000	372,000	-	372,000	62.05		0.166809
5252M0AG2	525ESCGO1	368,000	368,000	499	368,499	61.47		0.167035
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	49.28		0.134275
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	27.79		0.075725
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	41.03		0.117238
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	57.94		0.166967
52517P4W8	525ESC011	341,000	341,000	470	341,470	56.96		0.167039
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	54.84		0.168217
524908N30	524ESC936	312,000	150,573	362	150,935	25.18		0.080696
524935DQ3	524ESCG79	300,000	299,834	3,733	303,567	50.64		0.168793
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	40.81		0.140731
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	48.51		0.168433
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	47.98		0.167185
5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	45.21		0.169314
524908UY4	524ESCU57	264,000	264,000	500	264,500	44.12		0.167125
5249087E4	524ESC9E2	259,000	11,150	-	11,150	1.86		0.007181
52517PU74	525ESC3P2	250,000	250,000	222	250,222	41.74		0.166957
52517P6V8	525ESC4V8	247,000	247,000	266	247,266	41.25		0.166989

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$	8,150,780.67
Rounding Adjustment		(71.94)
Distribution Amount	\$	8,150,708.73

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935ED1	524ESCE55	241,000	230,133	964	231,097	38.55		0.159955
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	38.70		0.166809
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	38.70		0.166809
524935CE1	524ESCC65	231,000	198,586	257	198,842	33.17		0.143588
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	37.24		0.168520
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	35.76		0.167099
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	35.70		0.166809
524935EL3	524ESCE14	213,000	204,446	178	204,624	34.13		0.160250
524935CY7	524ESCG95	213,000	200,005	-	200,005	33.36		0.156632
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	34.53		0.166809
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	31.65		0.158248
524935AK9	524ESCA75	197,000	192,178	337	192,514	32.11		0.163011
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	30.33		0.154769
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	32.06		0.166962
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	19.75		0.103409
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	31.72		0.166967
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	31.07		0.167046
52517P4Q1	525ESCOH3	179,000	179,000	251	179,251	29.90		0.167043
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	27.15		0.156956
5249086N5	524ESC9N2	173,000	107,965	991	108,956	18.17		0.105057
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	18.11		0.107776
5252M0AQ0	525ESCGV5	155,000	155,000	254	155,254	25.90		0.167083
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	25.86		0.166809
5249087C8	524ESC9C6	151,000	143,952	629	144,581	24.12		0.159718
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	25.05		0.167020
52517PU33	525ESC3N7	146,000	146,000	204	146,204	24.39		0.167042
524935DF7	524ESCD49	135,000	134,025	703	134,728	22.47		0.166473
5249085R7	524ESC9R3	125,000	100,686	706	101,392	16.91		0.135305
5249083S7	524ESC9S1	125,000	81,412	593	82,005	13.68		0.109433
524935CK7	524ESCC32	123,000	104,473	589	105,062	17.53		0.142483
524935EK5	524ESCE22	120,000	118,295	160	118,455	19.76		0.164662
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	16.92		0.142211
524935CW1	524ESCF13	118,000	116,479	250	116,729	19.47		0.165012
524935DD2	524ESCD64	117,000	100,374	878	101,251	16.89		0.144356
5249087F1	524ESC9F9	106,000	64,394	607	65,001	10.84		0.102291
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	17.21		0.167063
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	16.70		0.167031

Wilmington Support [29th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 8,150,780.67
Rounding Adjustment	(71.94)
Distribution Amount	<u>\$ 8,150,708.73</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	16.70		0.167020
524935DK6	524ESCD31	100,000	98,119	385	98,505	16.43		0.164315
524935EC3	524ESCE63	100,000	97,501	444	97,946	16.34		0.163382
5249086T2	524ESC9T9	100,000	97,676	-	97,676	16.29		0.162932
524935DY6	524ESCG04	100,000	96,781	667	97,447	16.26		0.162551
524935BE2	524ESCB82	100,000	78,442	958	79,401	13.24		0.132448
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	12.54		0.125433
524935BR3	524ESCB41	100,000	70,642	542	71,184	11.87		0.118741
524935CX9	524ESCF05	100,000	20,315	469	20,784	3.47		0.034670
52519FDF5	525ESCED7	70,000	70,000	1,848	71,848	11.98		0.171213
52517P5M9	525ESCO08	64,000	64,000	69	64,069	10.69		0.166989
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	9.86		0.167059
5252M0CP0	525ESCIO9	30,000	30,000	-	30,000	5.00		0.166809
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	3.27		0.130891
Total		\$ 47,292,001,778	\$ 48,379,114,054	\$ 483,572,168	\$ 48,862,686,222	\$ 8,150,708.73		