# Systematic On Demand **INVESTMENT/WITHDRAWAL** PLAN AND SYSTEMATIC TRANSFER

EXCHANGE PLAN (STEP) APPLICATION

Mail To: Wilmington Funds P.O. Box 534481 Pittsburgh, PA 15253-4481

# For help with this application, or for more information, call Shareholder Services toll-free at 1-800-836-2211.

# WILMINGTON **FUNDS**

#### Internal Acct. ID:

Fund and Account #:\_\_\_\_

#### C. Systematic Withdrawal Plan (Receive a check by mail)

I authorize the firm to process withdrawals from my Wilmington Fund account to be processed on the / days of each of the following months (must be at least 7 days apart):

🗆 January	🗆 February	🗆 March
□April	🗆 May	🗆 June
🗆 July	□August	🗆 September
□ October	□ November	December

Amount \$

(\$10,000 minimum account balance required at time program is established)

Send Proceeds to: Address of my Wilmington Fund account registration □ Special Payee or address other than address of

my Wilmington Fund account registration (Requires Signature Guarantee on page 2):

Start Date

(Please allow 14 days for set-up.)

If the date you selected falls on a weekend or holiday your systematic withdrawal will be processed on the next business day.

Note: Shareholders investing in Wilmington Funds "B" Shares should refer to their prospectus and/or statement of additional information for details on the Wilmington Funds Systematic Withdrawal Plan.

#### **D.** Systematic Transfer Exchange Plan (STEP)

I authoriz ton Fund account (

🗆 January	🗆 February	□ March
□April	🗆 May	🗆 June
🗆 July	□August	🗆 September
□ October	□ November	December
ays of month	Amount \$	

(\$25 minimum)

(Fund and Account Number)

and place in my \_\_\_\_

(Fund and Account Number)

#### Section I: Wilmington Fund Information

I/We request that the firm debit or credit the account that I/we have in:

Fund Name	Share Class	Account Number
Fund Name	Share Class	Account Number
Registered to		

which was established through (Name of Bank/Brokerage Firm)

according to the instructions below.

**Section 2: Selection of Service** 

#### A. 📋 On Demand Telephone Investment/Withdrawal Plan ( ia Automated Clearing House-ACH)

I authorize the firm to act upon telephone instructions for investments into or withdrawals from my Wilmington Fund account.

Telephone instructions may be provided by the shareowner of record or the institution through which the Wilmington Fund account was established. Telephone requests for investments, exchanges between funds and/or withdrawals can be made on a daily basis.

#### **Complete Checking/Savings Account Information Section.\***

#### B. Systematic Investment/Withdrawal Plan or to have dividends sent Via Automated Clearing House-ACH

I elect the following option:

- Systematic Investment into my Wilmington Fund account. Must have a balance in account before ACH is activated (\$25 minimum transaction). Initial amount per prospectus is \$1,000, with subsequent investments of \$25.
- Systematic Withdrawal **from** my Wilmington Fund account (\$50 minimum transaction, \$10,000 minimum account balance required).
- □ Dividends from my Wilmington Fund account.

I authorize the firm to process withdrawals from my Wilmington Fund account to be processed on the / days of each of the following months (must be at least 7 days apart):

🗆 January	🗆 February	□ March
□April	🗆 May	🗆 June
🗆 July	□ August	🗆 September
□ October	November	December

Start Date

(Please allow 14 days for set-up.)

If the date you selected falls on a weekend or holiday your systematic investment will be processed on the next business day following. **Complete Section 3. Checking/Savings Account Information** Section.\*

## FOR DEALER USE ONLY

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	rocess STEP investments in each of the following		,	ıgt
🗆 January	🗆 February	[	□ March	
April	□ May	[		

Days of month \_\_\_\_\_\_\_\_(Indicate Dates) Take from my \_

Section 3: Checking/Savings Account Information			
Institution Name (please print)	Accou	nt Type	
Institution Address	Accou	Account Number	
City	State	Zip	
Name(s) on Account	ABA F	Routing Number	
NOTE: Please attach one privileges. Is this a	voided check or dep change from your p	•	
account on file?		Yes 🗌 No 🗌	
Section 4: Agreement			
I/We agree that neither the Fina Wilmington Funds will be liable We may incur as a result of acti- to be true. I/We further agree the the Financial Institution will not	for any loss, liability, cost, ng upon any instructions nat the Service Agent, Wi	or expense that I/ reasonably believed Imington Funds and	

non-redeemable for a period of seven (7) calendar days. I/We understand that I/we may terminate this agreement at any time by writing to Service Agent or my/our Financial Institution, and that my/our written notification will go into effect as soon as the Service Agent or my/our Financial Institution has the reasonable opportunity to act on it.

Date

Date

beyond that imposed by law. Wilmington Fund shares purchased by ACH are

## Please Sign Here:

Signature of Owner, Custodian, Trustee or Corporate Officer\* (title, if appropriate) as appears in registration.

Signature of Joint Shareowner or Co-Trustee or Corporate Officer\* (title, if appropriate) as appears in registration.

\* If applicable, attach a certified corporate resolution with a list of all signing officers.

#### Have your signature(s) guaranteed by one of these guarantors.

- A Medallion Signature Guarantee is required for the following circumstances:
  - · Address is different from address of record.
  - Person noted is different than name on registration.
  - Banking institution instructions are different than instructions on file.
- □ A Trust company or commercial bank whose deposits are insured by the Bank Insurance Fund which is administered by the FDIC; or
  - A member firm of the New York, American, Boston, Midwest, or Pacific Stock Exchange; or
  - A savings and loan institution, or savings bank, whose deposits are insured by the Savings Association Insurance Fund which is administered by the FDIC.
  - A guarantee by a credit union or notarization by a notary public is unacceptable.

Signature(s) Guaranteed by:

Name of Firm or Bank

# Signature of Officer and Title

Mail completed application to: Wilmington Funds P.O. Box 534481 Pittsburgh, PA 15253-4481